

TIMETABLE AND CHECKLIST
\$1,995,000*
TOWN OF WHITESTOWN
GENERAL OBLIGATION BONDS, SERIES 2016

<u>Date</u>	<u>Action</u>[†]
April 13, 2016	Meeting of Town Council to (i) introduce Bond Ordinance and (ii) introduce Appropriation Ordinance and set date for public hearing on additional appropriation of Bond proceeds
Week of April 18, 2016	Notice of public hearing on additional appropriation of bond proceeds (at least 10 days prior to hearing) and notice of determination to issue bonds published in the <i>The Lebanon Reporter</i> and the <i>Zionsville Times Sentinel</i> ; notice of determination to issue bonds posted in 3 public places
April 25, 2016	Notice of public hearing on additional appropriation of bond proceeds and notice of determination to issue bonds published second time in <i>The Lebanon Reporter</i> and the <i>Zionsville Times Sentinel</i>
May 11, 2016	Town Council meets to hold public hearing on additional appropriation and adopt Appropriation Ordinance and Bond Ordinance
Mid to Late May	Financial Advisor completes Preliminary Official Statement; if rating will be requested for the bonds, rating process completed
May 31/June 7	Notice of intent to sell bonds published in the <i>The Lebanon Reporter</i> , the <i>Zionsville Times Sentinel</i> and the <i>Court & Commercial Record</i> (two times, once each week for two weeks)
June 14	Deadline for underwriters/financial institutions to submit notice of interest; 24-hour notice of sale given
June 15	Bond sale; closing documents prepared/circulated for signature
June 29	Closing

* Preliminary, subject to change.

[†] Actions assume General Obligation Bonds in the amount of \$2,000,000 or less.